



Portafolio Crecimiento Resumen

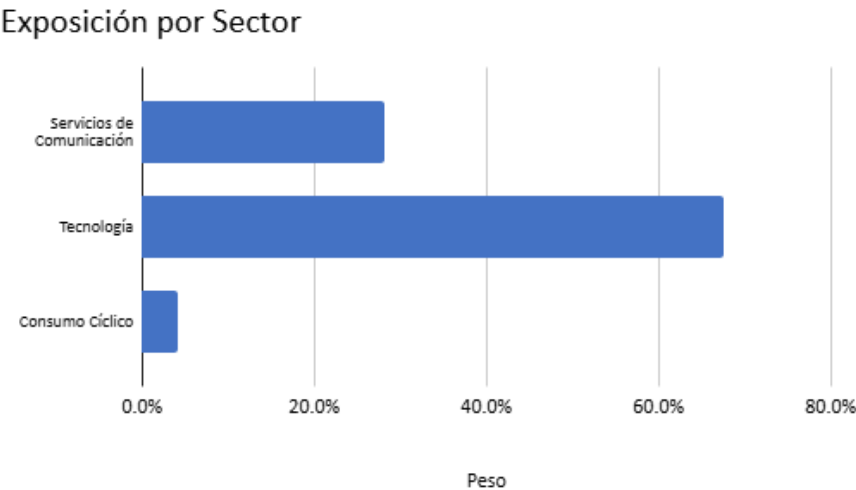
Preparado por Diego Matianich

05 de junio de 2025

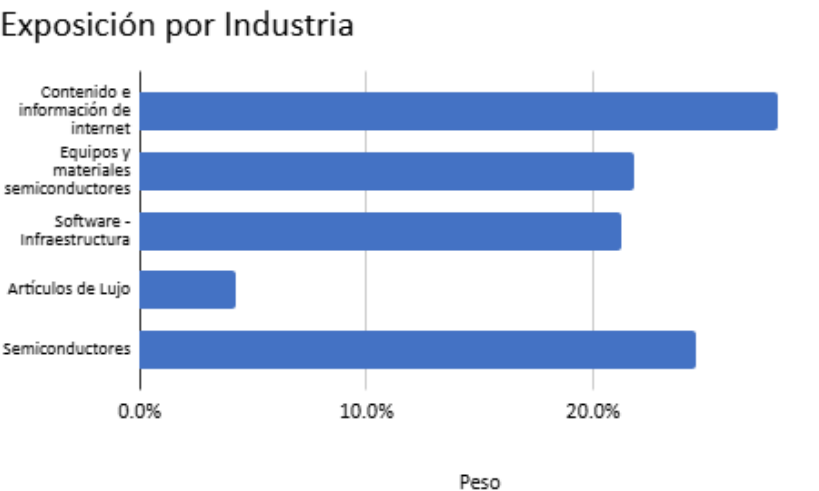
Asignación de activos

Activo	Ticker	Fecha Inicial	Precio Compra	Dividendos	Cotización	Cantidad	Peso	Tenencia (c/div.)	Tenencia (s/ div.)	Retorno (%)	Retorno (1Y)
Alphabet, Inc.	GOOG	08/02/23	98.65	0.60	169.81	25.85	22.9%	4,405	4,390	72.74%	
ASML Holding	ASML	11/09/24	750.89	7.07	747.76	5.42	21.1%	4,091	4,053	0.52%	
Microsoft Corporation	MSFT	19/10/22	238.50	7.38	467.68	8.84	21.5%	4,200	4,134	99.19%	
Taiwan Semiconductors	TSM	21/05/24	153.87	1.79	203.34	17.94	19.0%	3,679	3,647	33.31%	
NVIDIA Corporation	NVDA	04/03/25	112.32	0.00	139.99	8.51	6.2%	1,192	1,192	24.63%	
Meta Platforms, Inc.	META	04/03/25	624.86	0.00	684.62	1.51	5.4%	1,037	1,037	9.56%	
LVMH Moët Hennessy	LVMUY	12/04/24	165.70	1.61	107.27	7.06	3.9%	769	757	-34.29%	
Total Portafolio Crecimiento							100%	19,373	19,210	93.7%	

Exposición por sector



Exposición por industria



Valoración

Activo	Ticker	Cap. Bursátil	P/E	Crecimiento Beneficios	PEG	Valor Razonable	Cotización	P/VR	Sugerencia
Alphabet, Inc.	GOOG	2,048,750	19.24	15.0	1.28	182	169.81	0.93	Comprar
ASML Holding	ASML	289,454	29.60	10.0	2.96	618	747.76	1.21	Mantener
Microsoft Corporation	MSFT	3,476,126	36.14	12.0	3.01	367	467.68	1.27	Mantener
Taiwan Semiconductors	TSM	856,175	24.11	17.0	1.42	195	203.34	1.04	Mantener
NVIDIA Corporation	NVDA	3,404,776	45.09	40.0	1.13	121	139.99	1.16	Mantener
Meta Platforms, Inc.	META	1,725,055	26.74	15.0	1.78	591	684.62	1.16	Mantener
LVMH Moët Hennessy	LVMUY	264,725	18.68	7.0	2.67	165	107.21	0.65	Comprar

Greenblatt Yield, ROIC y Deuda

Activo	Ticker	Peso	EPS LTM	FCF Yield	ROIC	Σ (Yield)	Σ (ROIC)	Debt to Capital	Debt to EBITDA	Z-Score
Alphabet, Inc.	GOOG	22.9%	8.83	5.2%	32.30	0.01	7.38	8.0%	0.21	12.64
ASML Holding	ASML	21.1%	25.26	3.4%	40.20	0.01	8.48	16.4%	0.37	7.03
Microsoft Corporation	MSFT	21.5%	12.94	2.8%	28.80	0.01	6.20	25.2%	0.70	10.30
Taiwan Semiconductors	TSM	19.0%	8.43	4.1%	24.90	0.01	4.73	18.6%	0.50	11.18
NVIDIA Corporation	NVDA	6.2%	3.10	2.2%	90.00	0.00	5.58	11.4%	0.12	65.70
Meta Platforms, Inc.	META	5.4%	25.60	3.7%	29.40	0.00	1.59	21.4%	0.57	13.43
LVMH Moët Hennessy	LVMUY	3.9%	5.73	5.3%	16.60	0.00	0.65	35.0%	1.61	3.76
Total Portafolio Crecimiento		100%				2.65%	27.23	15.0%	0.38	12.79
Ideal (Terry Smith)						7,00%	15%	< 100%	< 4,00	> 2,50

Benchmark

Benchmark -Tasa de crecimiento anual compuesto (CAGR)

